

INFORMATION DISCLOSURE
IN RESPECT OF ADDITIONAL CAPITAL PLAN OF PUBLICLY LISTED COMPANY
WITH PRE-EMPTIVE RIGHTS
PT BATAVIA PROSPERINDO FINANCE Tbk (“Company”)

INFORMATION AS LISTED IN THIS INFORMATION DISCLOSURE IS IMPORTANT TO BE READ AND NOTICED BY THE COMPANY’S SHAREHOLDERS IN ORDER TO MAKE DECISION IN CONNECTION WITH THE ADDITIONAL CAPITAL PLAN WITH PRE-EMPTIVE RIGHTS.

THIS INFORMATION DISCLOSURE AND INFORMATION LISTED IN IT IS NOT INTENDED AS DOCUMENT OF RIGHTS ISSUE OR SUGGESTION TO PURCHASE, DIRECTLY OR INDIRECTLY OF THE COMPANY’S SHARES.



PT BATAVIA PROSPERINDO FINANCE Tbk

Business Activities

Consumer Financing
Domicile in Jakarta, Indonesia

HEAD OFFICE

Gedung Chase Plaza 15th Floor
Jl. Jend. Sudirman Kav.21, Jakarta 12920, Indonesia
Tel: (021) 520 0434, Fax (021) 520 9160
Website: www.bpfi.co.id

BRANCH OFFICES

Company has 1 head office, 2 representative offices and 50 branch offices
Spread in Java, Bali, Sumatera, Kalimantan, Sulawesi, Ambon dan Papua

This Information Disclosure is made in accordance with the Company’s plan to increase its capital with Pre-Emptive Rights (“**Penawaran Umum Terbatas II atau PUT II**”) to comply with Otoritas Jasa Keuangan (“**OJK**”) Regulation No. 32/POJK.04/2015 regarding Increase Capital of Publicly Listed Company by Rights Issue with Pre-Emptive Rights (“**POJK 32/2015**”). Company as Publicly Listed Company is required to submit Information Disclosure in accordance with the PUT II plan.

This Information Disclosure is published in Jakarta on November 10, 2016

PRELIMINARY

In accordance with POJK 32/2015, additional capital plan with pre-emptive rights comply with:

1. Company obtains approval from majority shareholders in the extraordinary meeting of shareholders related with additional capital plan with pre-emptive rights; and
2. Company's Registration (which will be submitted to OJK) related with additional capital plan with pre-emptive rights stated effective from OJK.

INFORMATION ON COMPANY PUT II PLAN

A. ESTIMATION OF MAXIMUM AMOUNT OF PRE-EMPTIVE RIGHTS ISSUE PLAN

Company is planning to issue new shares with pre-emptive rights, whereby the Company is planning to issue in a maximum amount of 300.000.000 (three hundred million) new shares, with par value of Rp 100,- (one hundred) per share.

New shares will be issued from Company's portfolio and registered in PT Bursa Efek Indonesia ("BEI") in accordance with applied regulations, including BEI Regulation No. I-A regarding Equity Shares and Securities Registration Other than Shares issued by Publicly Listed Company and Attachment of Director Decision PT BEI No. Kep-00001/BEI/01-2014 dated January 20, 2014. New shares will have the same and equal rights in all aspects including dividend rights with other Company's shares.

To avoid doubts, Company has the rights to issue partial of all maximum number of shares that has been approved for issuance based on the Shareholders Extraordinary Meeting decision. Clauses of the additional capital plan with pre-emptive rights, including the final exercise price of pre-emptive rights and final amount of new shares issuance, will be disclosed in prospectus which is issued in relation with additional capital with pre-emptive rights, which will be provided to entitled shareholders in time, in accordance with applied regulations.

B. EXERCISE PERIOD ESTIMATION OF ADDITIONAL CAPITAL

Company is planning to submit the Registration Statement in relation PUT II to OJK, immediately after the Extraordinary Shareholder Meeting which will be convened by the Company on December 19, 2016 and PUT II will be exercised after obtaining approval from OJK. PUT II is estimated to be exercised in the first quarter of 2017. Whereby in accordance with Article 8 (3) POJK 32/2015, time period between extraordinary meeting approval regarding PUT II effective registration statement is not more than 12 (twelve) months.

C. ANALYSIS ON EFFECT OF ADDITIONAL CAPITAL THROUGH PUT II

Additional capital with pre-emptive rights from PUT II will give additional capital for Company and to increase its activities of consumer financing, namely motor vehicle financing, especially new and used four-wheel vehicle, both passenger or commercial vehicle. Shareholders who do not exercise its rights will be diluted in ownership.

D. USE OF FUND ESTIMATION

Use of fund from PUT II transaction less issuance cost, will be used solely by the Company to increase motor vehicle financing receivables and/or for Company's working capital.

In the case of partial or all fund from additional capital with pre-emptive rights is used for Material Transaction and/or Affiliated Transaction and/or Conflicts of Interest Transaction, Company will also comply with OJK regulation regarding Material Transaction and/or Affiliated Transaction and Certain Conflicts of Interest Transaction.

Use of fund is still estimation; final information in relation with use of fund will be disclosed in prospectus which is issued in relation with additional capital with pre-emptive rights, which will be provided to entitled shareholders in time, in accordance with applied regulations.

ADDITIONAL INFORMATION

In order to obtain additional information in respect to the Transaction, the Company's Shareholders can contact the Company, on any business day and working hours up until the date of Shareholders Extraordinary Meeting:

Corporate Secretary

PT Batavia Prosperindo Finance Tbk

Chase Plaza Lantai 15

Jl. Jend. Sudirman Kav.21

Jakarta 12920 – Indonesia

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